

AccountMate's Inventory Specification module offers quick, easy and accurate management of complex inventory that requires tracking of a variety of attributes. It allows you to categorize your inventory items according to such things as size, color, weight and texture; then, tracks the items' quantities, costs and prices by the assigned categories. It can suggest a similar item when the desired specification is not available thus helping you keep the sale.

The Inventory Specification module integrates with the Inventory Control, Manufacturing, Sales Order, Accounts Receivable, Purchase Order, Pricing Control and Upsell Management modules.

## AccountMate 10 for SQL or Express Inventory Specification Module

### Establish a Two-Tiered Inventory Structure with Easy-to-Use Menu Options

You can assign up to two specification types (example: size and color) to each inventory item so you do not have to create a separate part number to represent each variation of the item.

### Activate Item Specification for Inventory Types

You can pre-define which inventory types will use item specification. Inventory items that are assigned the said inventory type will have item specification activated upon creation of the item record.

Color	Design	Used	Specification Description
PINK	Daffodil	<input type="checkbox"/>	Pink, American Daffodil
PINK	Lily	<input type="checkbox"/>	Pink, Tiger Lily
PINK	Rose	<input checked="" type="checkbox"/>	Pink, English Rose
PINK	Tulip	<input type="checkbox"/>	Pink, Tulips
RED	Daffodil	<input type="checkbox"/>	Red, American Daffodil
RED	Lily	<input type="checkbox"/>	Red, Tiger Lily
RED	Rose	<input type="checkbox"/>	Red, English Rose
RED	Tulip	<input type="checkbox"/>	Red, Tulips
WHITE	Daffodil	<input type="checkbox"/>	White, American Daffodil
WHITE	Lily	<input checked="" type="checkbox"/>	White, Tiger Lily
WHITE	Rose	<input type="checkbox"/>	White, English Rose
WHITE	Tulip	<input type="checkbox"/>	White, Tulips
YELLOW	Daffodil	<input checked="" type="checkbox"/>	Yellow, American Daffodil
YELLOW	Lily	<input type="checkbox"/>	Yellow, Tiger Lily
YELLOW	Rose	<input type="checkbox"/>	Yellow, English Rose
YELLOW	Tulip	<input type="checkbox"/>	Yellow, Tulips

*Inventory Specification Maintenance*

### Assign Specification Easily

Once you have set up your inventory items, simply select from a list of user-defined specification codes the combination that you want to assign to them.

### Maintain Unlimited Specification Types and Codes

Create as many specification types as required by your inventory and as many specification codes as needed for each specification type. For example, if you have an item that comes in different sizes and colors, you can create a specification type called "size" and another one

called “color”. For the specification type “color,” you can create specification codes for as many different colors as you might have stocked in your inventory. If there are twenty different colors that apply to a broad range of items, you can set up specification codes for all twenty colors at one time and then assign each to the appropriate items. This saves you valuable time that would otherwise have been spent setting up a separate inventory record for each color of each inventory item. You can add more specification codes over time and assign them to your inventory without changing the inventory item record itself.

## **Set Warehouse Reorder Point, Reorder Quantity and Safety Stock at the Specification Level**

Warehouse safety stock, reorder point and reorder quantity can be set for each combination of specification codes assigned to the item. The reorder points and quantities you set up will help determine what goods will be ordered when using the Create Purchase Order by Reorder Quantity function in the Purchase Order module. Use this feature to designate different reorder information based on the demand for each item specification.

## **Integration with Inventory Control, Manufacturing, Sales Order, Accounts Receivable, Purchase Order, Upsell Management and Pricing Control Modules**

- Integration with the Inventory Control module expands the inherent capabilities of the Inventory Adjustment, Warehouse and Bin Transfers, Internal Stock Issuance and Physical Count functions to allow you to select the item specification when recording inventory transactions.

- Integration with the Manufacturing module allows you to create bills of materials using parent and/or component items that have item specifications. When creating work orders, you can swap a component that has item specification with either the same component that has a different item specification or a totally different component item that may or may not have item specification.
- Integration with Sales Order, Accounts Receivable and Purchase Order modules allows you to select the item specifications that are being sold, invoiced or purchased.
- Integration with the Upsell Management module allows you to maintain a separate list of accessory or upsell items for each specification code combination and to designate a particular specification code for a qualified upsell item.
- Integration with the Pricing Control module allows you to set basic prices, multi-level prices by price code or quantity and minimum prices for each specification code combination.

## **Other Features**

- A Specification Type and Code Listing that shows each specification type created along with its specification codes and descriptions
- An Inventory Specification List that shows each inventory item and the assigned specification types and codes

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